



D STATES CHANGE COMMISSION n, D.C. 20549

RM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION OMB APPROVAL

**OMB Number:** 3235-0076

Expires: April 30, 2008

Estimated average burden hours per form ......16.00

SEC USE	ONLY
refix	Serial
DATE RE	CEIVED

<u> </u>					
Name of Offering ( check if this is an amendm Issuance of limited liability company i		e has changed, and indic	ate change.)	138	12812
Filing Under (Check box(es) that apply):  Type of Filing:	Rule 504	□Rule 505 ☑New Filing	⊠Ru	le 506 Section Amendment	• •
· · · · · · · · · · · · · · · · · · ·	A. BA	SIC IDENTIFICATIO	N DATA		
1. Enter the information requested about the iss	uer				
Name of Issuer ( check if this is an amendment DR Fortress, LLC	and name h	as changed, and indicate	change.)		
Address of Executive Offices 5222 Ani Street, Honolulu, Hawaii 96821	(Number a	nd Street, City, State, Zip	Code)	Telephone Number (Inc (808) 372-9300	luding Area Code)
Address of Principal Business Operations Same as above	(Number a	nd Street, City, State, Zip	Code)	Telephone Number (Inc Same as above	,
Brief Description of Business: Colocation Provi	der in Honol	ulu, Hawaii			PROCESSED
Type of Business Organization  corporation business trust	_	partnership, already formo		⊠other (please	spec DEC 1 1 2005
		Month	Year	-	FINANCIAL
Actual or Estimated Date of Incorporation or Org	ganization:	09	06		Estimated
Jurisdiction of Incorporation or Organization:		letter U.S. Postal Service ada, FN for other foreig		for State: DE	

# GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

#### A. BASIC IDENTIFICATION DATA

## 2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer:

Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) ☐Promoter Beneficial Owner Director General and/or Managing Partner that Apply: Full Name (Last name first, if individual) Alfred Rodi Business or Residence Address (Number and Street, City, State, Zip Code) C/o 5222 Ani Street, Honolulu, Hawaii 96821 Check Box(es) Beneficial Owner Executive Officer Promoter Director General and/or Managing Partner that Apply: Full Name (Last name first, if individual) Jefferson Brown . Business or Residence Address (Number and Street, City, State, Zip Code) 103 Whispering Tree Lane, Danville, California 94526 Check Box(es) Promoter Beneficial Owner Executive Officer Director ☐General and/or Managing Partner that Apply: Full Name (Last name first, if individual) Rosa White Business or Residence Address (Number and Street, City, State, Zip Code) 45-179G Lilipuna Road, Kaneohe, Hawaii 96744 Beneficial Owner Executive Officer Promoter Check Box(es) that Apply: Director General and/or Managing Partner Full Name (Last name first, if individual) Vinh Do Business or Residence Address (Number and Street, City, State, Zip Code) 212 La France Avenue, Unite D, Alhambra, California 91801 Check Box(es) Promoter Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner that Apply: Full Name (Last name first, if individual) Earl Ford Business or Residence Address (Number and Street, City, State, Zip Code) C/o SystemMetrics, Pioneer Plaza, 900 Fort Street Mall, Honolulu, Hawaii 96813 Promoter Check Box(es) ⊠Beneficial Owner Executive Officer Director General and/or Managing Partner that Apply: Full Name (Last name first, if individual) Samuel Chung Business or Residence Address (Number and Street, City, State, Zip Code) C/o Peninsula Real Estate Partners, LLC, 841 Bishop Street, Suite 120, Honolulu, Hawaii 96813 Promoter Beneficial Owner Executive Officer Check Box(es) Director General and/or Managing Partner that Apply: Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Check Box(es) Promoter ☐ Executive Officer Director General and/or Managing Partner that Apply: Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

				В. 1	INFORMAT	TION ABO	UT OFFER	ING				
1. 1	Has the issuer so	ld, or does t			to non-accre o in Append			-		Yes 🗌	No 🖾	
2.	What is the mining	num invest	ment that wi	ll be accept	ed from any	individual?				N/A		
3.	Does the offering	g permit joir	nt ownership	of a single	unit?	•••••	•••••	••••••	••••••	Yes 🛚	No 🔲	
i	Enter the information for agent of a broker persons to be list	solicitation or dealer re	of purchase egistered wit	rs in connect h the SEC a	ction with sa ind/or with a	les of securi	ities in the o	ffering. If a ame of the b	person to be proker or dea	e listed is an a aler. If more	ssociated p	
	1. 1 <u>.</u>											
Full	Name (Last nam	e first, if in	dividual) ·									
Bus	iness or Residence	e Address	(Number and	Street, City	y, State, Zip	Code)						
Nan	ne of Associated	Broker or D	)ealer									
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## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sime\) and indicate in the columns below the amounts of the securities offering for exchange and already exchanged. Type of Security Aggregate Offering Price Amount Already Sold Debt..... Equity Preferred ☐ Common Convertible Securities (including warrants) Partnership Interests..... 206,000.00 206,000.00 Other (Specify) (limited liability company interests)..... Total ..... 206,000.00 206,000.00 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number Investors of Purchases Accredited Investors 206,000.00 Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Type of Security Dollar Amount Sold Rule 505..... Regulation A Rule 504 Total. 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees ..... Printing and Engraving Costs Legal Fees 1,600.00 Accounting Fees..... Engineering Fees..... Sales Commissions (specify finders' fees separately) Other Expenses (Identify) Blue Sky fees 400.00 Total..... 2,000.00

204,000.00

b. Enter the difference between the aggregate offering price given in response to

Part C - Question 1 and total expenses furnished in response to Part C -

Question 4.a. This difference is the "adjusted gross proceeds to the issuer"

C. OFFERING PRICE, NUMBER OF INVESTO	ORS, EXPENSES AND USE OF PROCEEDS
5. Indicate below the amount of the adjusted gross proceeds to the issuer us proposed to be used for each of the purposes shown. If the amount for an purpose is not known, furnish an estimate and check the box to the left of estimate. The total of the payments listed must equal the adjusted gross to the issuer set forth in response to Part C - Question 4.b above.	any of the proceeds
Salaries and fees	\$       \$
Pursuant to a merger)  Repayment of indebtedness  Working capital  Other (specify):	
Column Totals	
D. FEDERAL S	SIGNATURE
D. FEDERAL S  The issuer had duly caused this notice to be signed by the undersigned duly a signature constitutes an undertaking by the issuer to furnish to the U.S. Securinformation furnished by the issuer to any non-accredited investor pursuant to the control of the control	authorized person. If this notice is filed under Rule 505, the following urities and Exchange Commission, upon written request of its staff, the
The issuer had duly caused this notice to be signed by the undersigned duly a signature constitutes an undertaking by the issuer to furnish to the U.S. Security	authorized person. If this notice is filed under Rule 505, the following urities and Exchange Commission, upon written request of its staff, the
The issuer had duly caused this notice to be signed by the undersigned duly a signature constitutes an undertaking by the issuer to furnish to the U.S. Securinformation furnished by the issuer to any non-accredited investor pursuant to Issuer (Print or Type)	authorized person. If this notice is filed under Rule 505, the following urities and Exchange Commission, upon written request of its staff, the to paragraph (b)(2) of Rule 502.  Signature  Date
The issuer had duly caused this notice to be signed by the undersigned duly a signature constitutes an undertaking by the issuer to furnish to the U.S. Securinformation furnished by the issuer to any non-accredited investor pursuant to Issuer (Print or Type)  DR Fortress, LLC  Name of Signer (Print or Type)	authorized person. If this notice is filed under Rule 505, the following urities and Exchange Commission, upon written request of its staff, the to paragraph (b)(2) of Rule 502.  Signature  Date 11-10-06  Title of Signer (Print or Type)
The issuer had duly caused this notice to be signed by the undersigned duly a signature constitutes an undertaking by the issuer to furnish to the U.S. Securinformation furnished by the issuer to any non-accredited investor pursuant to Issuer (Print or Type)  DR Fortress, LLC  Name of Signer (Print or Type)	authorized person. If this notice is filed under Rule 505, the following unities and Exchange Commission, upon written request of its staff, the to paragraph (b)(2) of Rule 502.  Signature  Date 11-10-06  Title of Signer (Print or Type) Assistant Secretary of DR Fortress, Inc., Manager
The issuer had duly caused this notice to be signed by the undersigned duly a signature constitutes an undertaking by the issuer to furnish to the U.S. Securinformation furnished by the issuer to any non-accredited investor pursuant to Issuer (Print or Type)  DR Fortress, LLC.  Name of Signer (Print or Type)  Monique Ho	authorized person. If this notice is filed under Rule 505, the following unities and Exchange Commission, upon written request of its staff, the to paragraph (b)(2) of Rule 502.  Signature  Date 11-10-06  Title of Signer (Print or Type) Assistant Secretary of DR Fortress, Inc., Manager

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

pr 2. Th Cl	he undersigned issuer hereby undertakes to furnish to the state adn	umn 5, for state response.
C	he undersigned issuer hereby undertakes to furnish to the state adn	
C		,
3. T	FR 239.500) at such times as required by state law.	ninistrator of any state in which the notice is filed, a notice on Form D (17
	he undersigned issuer hereby undertakes to furnish to any state adr fferees.	ministrators, upon written request, information furnished by the issuer to
О		e conditions that must be satisfied to be entitled to the Uniform limited d and understands that the issuer claiming the availability of this exemption ied.
	ssuer has read this notification and knows the contents to be true an authorized person.	nd has duly caused this notice to be signed on its behalf by the undersigne
Issuer	r (Print or Type)	Signature Date
DR F	ortress, LLC	1.10-06
	e of Signer (Print or Type)	Title of Signer (Print or Type)
Monie	que Ho	Assistant Secretary of DR Fortress, Inc., Manager

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	APPENDIX 1 2 3 4 5										
1		2	3		5						
		1						!			
		o non-accredited te (Part B-Item 1)	and aggregate offering price redited offered in State Type of investor and amount purchased in State						Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)		
State	Yes	No	limited liability company interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
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